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*Counsel for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**NOTICE OF CHANGE OF OMNIBUS HEARING DATE**

**PLEASE TAKE NOTICE** that the omnibus hearing originally scheduled for October 24, 2012 at 10:00 a.m. (Prevailing Eastern Time) has been changed to **October 31, 2012 at 10:00 a.m. (Prevailing Eastern Time)**.

Dated: October 3, 2012  
New York, New York

/s/ Gary S. Lee  
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